



9/06/2014

How to take advantage of ORCID in Institutional Repositories

OR 14, Helsinki 9th June 2014
Rachel Bruce & Verena Weigert, Jisc

Jisc offers **digital services** for **UK education** and **research**. The charity does this to achieve its **vision** for the **UK** to be the **most digitally advanced** education and research nation in the **world**.

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Aim is to share information about the UK's developing agreement on the use of ORCID for research systems based on the examples of the Jisc-ARMA ORCID pilot project

Time	Activity
17.30-17.40	Welcome and Introduction <i>Rachel Bruce, Jisc</i>
	Overview of the Jisc-ARMA ORCID pilot project <i>Verena Weigert, Jisc</i>
17.40-17.45	ORCID Adoption in Finland <i>Jyrki Ilva, National Library of Finland</i>
17.45-18.15	Supporting ORCID identifiers in IRs – Three examples from the Jisc-ARMA ORCID pilot: goals, use cases, challenges, next steps <i>-Neil Jeffries – University of Oxford</i> <i>-Wendy White – University of Southampton</i> <i>-Torsten Reimer – Imperial College, London</i>
18.15-19.00	Discussion in break-out groups & Feedback

» January 2013

Joint statement in support of ORCID (ARMA, HEFCE, HESA, RCUK, UCISA, Wellcome Trust, Jisc); joint implementation plan

http://www.jisc.ac.uk/whatwedo/programmes/di_researchmanagement/researchinformation/orcid.aspx

» September 2013

Jisc report: use cases and views on the future of ORCID in UK Higher Education

<http://www.jisc.ac.uk/publications/generalpublications/2013/future-of-orcid-in-uk-he.aspx>

» May 2014 – January 2015

Jisc-ARMA ORCID pilot project: contribution to joint implementation plan

<http://orcidpilot.jiscinvolve.org/wp/>

Aim: streamline ORCID implementation process at universities
develop the best value approach for a potential UK wide adoption of ORCID in HE.



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Jisc-ARMA pilot participants

<http://orcidpilot.jiscinvolve.org/wp/hei-based-projects>

Aston University
Imperial College, London
University of Kent
University of Oxford
Northumbria University
Southampton University
Swansea University
University of York

UK HEI ORCID members

Brunel University
Cambridge University
(*Sandbox environment*)
Glasgow University
University College London (UCL)
(*testing record creation*)
University of Manchester

Technical Systems: EPrints, DSpace, Hydra/Fedora, PURE, Converis, Symplectic Elements, equipment.data, HR systems



Jisc-ARMA pilots in HEIs: Rationale for implementing ORCID iDs

- » guiding principles for ORCID implementation at HEIs are the benefits it brings to researchers: input data once-re-use often, increase visibility of research outputs, ensure researchers get credit for their work
- » reporting requirements to funders, HESA, REF, e.g. to demonstrate impact, additional requirements due to funders' OA mandates.
- » internal reporting, strategic planning (benchmarking, collaboration, targeting of resources)
- » manage research equipment and facilities

-> need for interoperability with third party services e.g. equipment.data

Challenges: -Researcher buy-in and engagement (value proposition for authors)
-Agreeing local data authority (quality, sources, flows)
-Technical integration

May 2014-January 2015



8 HEI based example ORCID implementations and workflows

+ engagement with HEIs and organisations implementing or planning to implement ORCID IDs

+engagement with vendors



Connecting Research and Researchers

ORCID implementation Group (RCUK, HEFCE, UCISA, ARMA, HESA, RLUK, SCONUL, Wellcome Trust, Jisc)

workshops, technical support



case study report, advice & guidance, business case, options appraisal on national ORCID membership

- » focus on applying consistency to the metadata fields in repositories used to record research funder names and project/grant identifiers
- » Working with UK research funders (RCUK and HEFCE) to ensure that the profile supports UK institutions ability to comply with funder policies.
- » RIOXX **recommends the use of ORCID identifiers** (where available)
- » The use of ORCID IDs and the use of agreed vocabularies (<http://v4.oa.net>) is a move towards improving metadata quality and consistency in key information systems.
- » RIOXX software plug-ins are being developed for ePrints and DSpace and we will be asking UK repositories to implement these in 2014/2015.

<http://riox.net/>

30 min discussion in 3 break-out groups:

- » What are the main benefits of using ORCID identifiers in Institutional Repositories / which opportunities have you discovered or do you see?
- » What does your group see as the main issues in terms of policy approaches?
- » What are the barriers to integration and take-up & do you have ideas to overcome these or issues that you think need to be considered?

15 min feedback

Next steps: session write-up – please leave your email address!

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#ORCID_uk