

# Task-based information interaction

Sanna Kumpulainen Finna Usability workshop 30.9.2014





### About me



Contact: sanna.kumpulainen@uta.fi

- Now working as a university teacher at University of Tampere
- Doctoral dissertation about information access in molecular medicine (2013)
- Interested in task-based study of information access and how to use that knowledge in creating better systems
- Next: study of humanities scholars' task-based information interaction





### Task-based information access

- An attempt to integrate the traditions of more system oriented IR and more behaviour oriented IS
- Both traditions see task as a central concept to information access
- Tasks as triggering force behind the information need leading to information behaviour
- Therefore, information in sought in order to obtain assistance in performing the task





### Task-based information interaction

- How people interact with information despite of the systems (cf. Blandford and Attfield 2010)
- Basically the same as TBIA, but emphasizing more the USE aspect
- Facilitates studying what pieces of information are actually used, how and for what purposes





## Main research questions

- Information environment: what they think they use?
- Information interaction within it:
  - Which systems are used during task performance?
  - How they are used during task performance?
  - How does task complexity affect the searching?
  - What kinds of barriers to IA there are?
  - How do they search, i.e. What kinds of search tactics they employ during task-based information access?





# **Implementation**

- Several phases, including a survey
- Main data were collected by shadowing triangulated with interaction logging, interview data and photographic surveillance ("lifelogging" with SenseCam)
- Task performance in "the wild"
- Six participants, six months of data collection
- During years 2007-2008





# Purposeful sampling

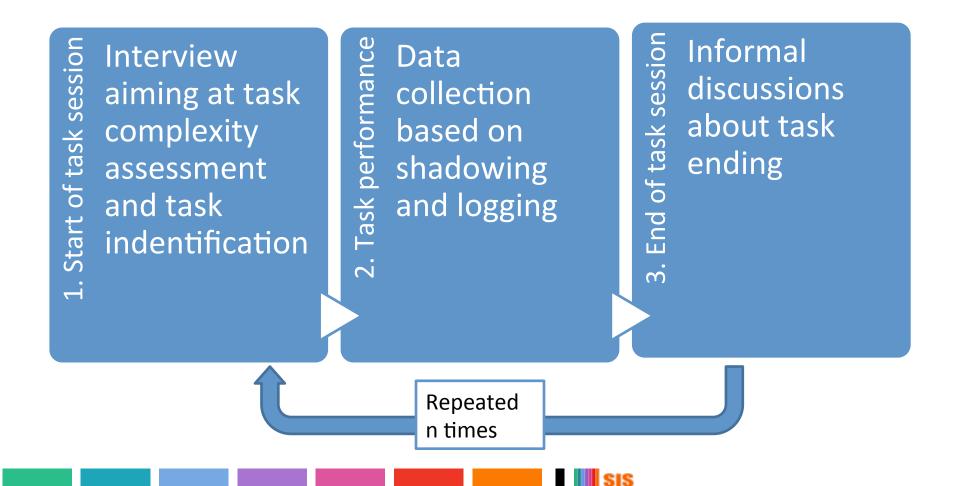
- Six participants were selected based on answers to a questionnaire and PI interviews
- Two research groups were selected based on their interest on the questionnaire
- The PI's of the groups were interviewed on their conceptions about the research processes in the group and suitable candidates for the shadowing
- Participation was "voluntary"





# Shadowing "Protocol"

Every participant was interviewed at the start of the shadowing about their overall research projects, topics and the phases of their projects





### Main results

#### Information environment:

- Very heterogeneous, various systems and repositories are used
- The number of information service portals and other integrated resources was substantial
- interpersonal communication seemed effective in providing information on procedural matters.
- Systems were hard to use, data problems, annotation problems
- How users' expectations challence our metadata practices?





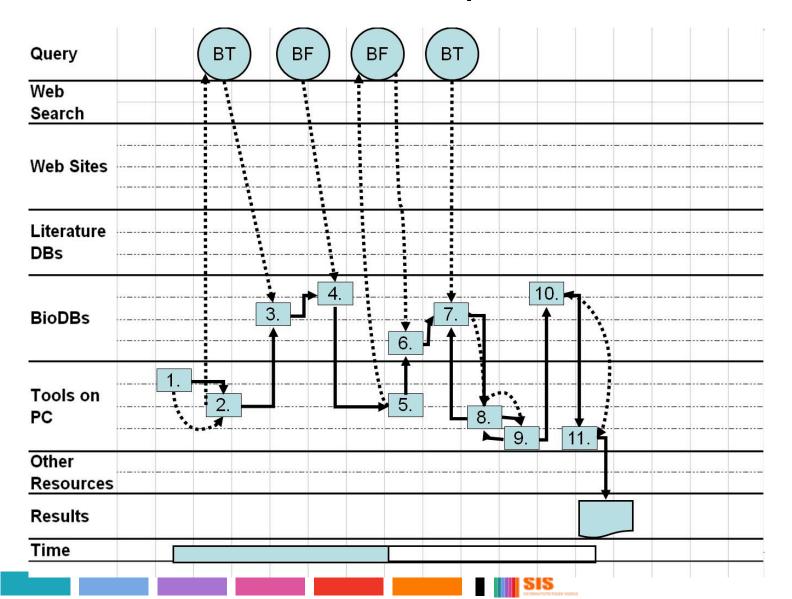
### Results

- Information interaction:
- integrated use of multiple systems;
- Systems are integrated either manually, semiautomatically or automatically
- The more complex the task is the more varied the system use is; all types of search tools are used.
- Query analysis: in simple tasks more resource queries, whereas in complex tasks there are more factual and topical information goals.



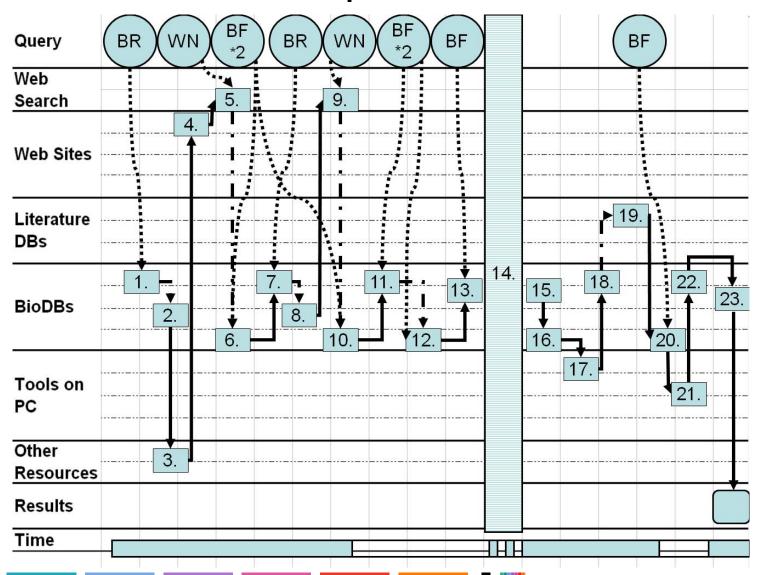


# A workflow chart of a simple task





### Workflow of a complex task





### **Barriers**

- 18.4% of the barriers arose within the *work task*, 20.1% in the *integration*, and 40.1% in the *system* context
- (20 % in the organizational context)
- conceptual, syntactic, and technological type
- Help: attention to the integrated use of multiple systems at least for the most frequent uses.
- means of standardization and harmonization of the data and
- by taking the work task level into account in system design and development.





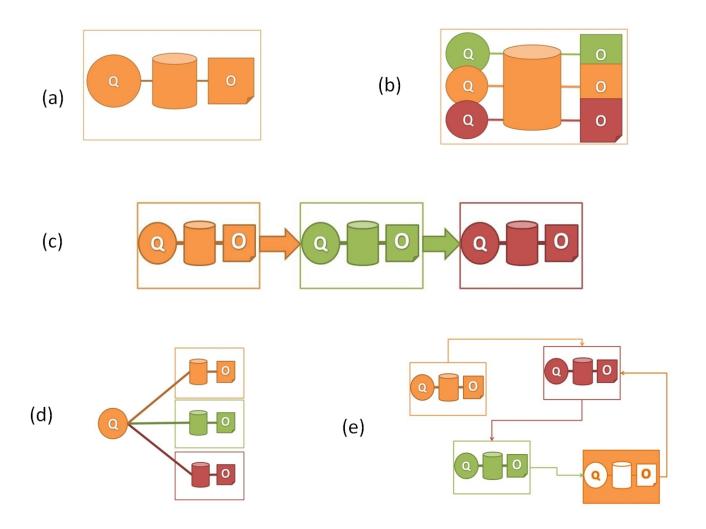
### Search trails:

- manual integration patterns of information items across the information environment
- Single
- List
- Chain
- Branch
- Berrypicking
- Automatic integration was perceived by the searchers as singles, they did not even necessarily think about the integration





### Search trails







# **Implications**

- In order to support task performance, IR systems should support achieving the goals of the task
- This can be done by building the search trails into the systems, by standardization and data harmonization, links (semi-automatic), suggesting suitable "handles" to information
- More transparent systems
- Providing the searchers a sense of the system's information content or functions
- Collaborating systems: systems must interact with each other and adapt to each other





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